



NOTICE OF ANNUAL GENERAL & SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of holders of common shares (the “**Common Shares**”) of Golden Shield Resources Inc. (“**Golden Shield**” or the “**Company**”) will be held at Suite 750, 1095 West Pender Street, Vancouver, British Columbia on Tuesday, August 19, 2025, at 10:00 a.m. (PDT).

At the Meeting, Shareholders will be asked to:

1. fix the number of directors of the Company at three (3) persons;
2. elect three (3) directors of the Company for the ensuing year;
3. appoint Smythe LLP as the Company’s auditor for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. ratify and confirm the Company’s stock option plan, as more particularly described in the accompanying information circular; and
5. transact such other business as may properly be put before the Meeting.

At the Meeting, Shareholders will also receive and consider the audited financial statements of the Company for the financial year ended July 31, 2024, together with the auditors’ report thereon.

The Information Circular and the appendices thereto are deemed to form part of this Notice of Meeting.

WEBSITES WHERE MEETING MATERIALS ARE POSTED:

Meeting materials can be viewed online under the Company’s profile at www.sedarplus.ca and also at goldenshield.ca/investors/agm-material/.

****Shareholders are reminded to review the information circular prior to voting****

VOTING

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities, you must vote using the method set out in the enclosed voting instruction form or proxy. Registered Holders are asked to return their proxies using the following methods by the proxy deposit date noted on your proxy, which is by 10:00 a.m. PDT on Friday, August 15, 2025:

- Internet:** Go to www.eproxy.ca and follow the instructions.
- Email:** Send to proxy@endeavortrust.com
- Facsimile:** Fax to Endeavour Trust Corporation at 604-559-8908.
- Mail:** Complete the form of proxy or any other proper form of proxy, sign it and mail it to:
- Endeavour Trust Corporation
Suite 702, 777 Hornby Street,
Vancouver, BC V6Z 1S4

Beneficial Holders are asked to return their voting instructions using the following methods at least one business day in advance of the proxy deposit date noted on your voting instruction form:

- Internet:** Go to proxyvote.com and follow the instructions.
- Mail:** Complete the voting instruction form, sign it and mail it in the envelope provided.

If you are a non-registered beneficial shareholder, a voting information form (also known as a “VIF”), instead of a Proxy Instrument, may be enclosed. You must follow the instructions provided by your intermediary in order to vote your shares.

DATED at Vancouver, British Columbia, on July 15, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

“Leo Hathaway”

**Leo Hathaway
Executive Chairman**